

## 7. ACCEPTANCE FORM

**TO BE COMPLETED BY ALL SHAREHOLDERS OF ETERNA WHO ACCEPT THE TENDER  
OFFER TO SELL SOME OR ALL OF THEIR ETERNA SHARES  
Offer Opens 15 Aug 2022 and Closes 05 Sep 2022**

<b>FROM:</b>  <b>STICKER TO BE PRE-AFFIXED BY Registrars SHOWING:</b> <b>SHAREHOLDER'S NAME ACCOUNT NUMBER NUMBER OF SHARES HELD</b>	<b>TO:</b>  <b>THE REGISTRAR, ETERNA PLC, CORDROS REGISTRARS LIMITED, NO. 21 NORMAN WILLIAMS STREET, IKOYI, LAGOS</b>
-----------------------------------------------------------------------------------------------------------------------------------------------------------	---------------------------------------------------------------------------------------------------------------------------------------------

Dear Sir/ma,

**TENDER OFFER FOR UP TO 1,300,000 ORDINARY SHARES OF 50 KOBO EACH (REPRESENTING A  
0.10% EQUITY INTEREST) TO MINORITY SHAREHOLDERS OF ETERNA PLC BY PRELINE LIMITED**

- I/We confirm that I/we have read and understand the terms and conditions of the Tender Offer. I/we confirm my/our acceptance of the Tender Offer and wish to deposit some/all the Offer Shares held by me/us in accordance with the terms of the Tender Offer. I/We hereby represent and warrant to Preline that I/we am/are the sole owner(s) of the Offer Shares which I/we seek to tender pursuant to the Tender Offer, and that these Offer Shares are free from any mortgage, pledge, equitable interest, claim or any other security interest and I/we have full power and authority to deposit these Offer Shares in acceptance of the Tender Offer.
- Accordingly, **For Eterna shares held in CSCS:** I/we deposit the Eterna shares held by me/us in the following CSCS account(s):

	Account Number	CHN Number	# of Eterna shares	Name and Authorized Signatures of Stockbroker with
1				
2				
3				
4				
5				
<b>Total number of Eterna shares tendered</b>				

*\*For shareholders holding Eterna shares in more than 5 CSCS accounts, please provide additional details on a plain sheet of paper which should be attached to this form.*

- For corporate shareholders: I/We also attach a duly executed Board Resolution authorizing that the shares specified in Clause 2 above be tendered pursuant to the Tender Offer.
- I/We understand that the acceptance of the Offer Shares tendered will be subject to the verification of the signatures provided by me/us on this Acceptance Form.
- I/We understand that my/our deposit of the Offer Shares as specified in Clause 2 above is an indication of my/our decision to sell all of the Offer Shares as may be accepted in accordance with the terms of the Tender Offer at the Offer Consideration. The number of Eterna shares accepted pursuant to the Take-Over Offer may be equal to or smaller than the number of Eterna shares indicated above
- I/We also understand that, if the total number of Ordinary Shares comprised in acceptances or deemed acceptances from all Qualifying Shareholders exceeds 1,300,000, then acceptances shall be scaled back so that Preline shall only be obliged to purchase a pro-rated quantity of Ordinary Shares from each such Qualifying Shareholder, being a number equal to:

The total number of Ordinary Shares comprised in acceptances or deemed acceptances from that Qualifying Shareholder	x	<table style="margin: auto; border-collapse: collapse;"> <tr> <td style="text-align: center; border-bottom: 1px solid black;">1,300,000</td> </tr> <tr> <td style="text-align: center;">           The total number of Ordinary Shares            comprised in acceptances or deemed            acceptances from all Qualifying            Shareholders         </td> </tr> </table>	1,300,000	The total number of Ordinary Shares comprised in acceptances or deemed acceptances from all Qualifying Shareholders
1,300,000				
The total number of Ordinary Shares comprised in acceptances or deemed acceptances from all Qualifying Shareholders				

7. Subject to Clause 6 above, I/we understand that by accepting the Take-Over Offer and tendering Offer Shares, and upon the Take-Over Offer becoming unconditional and the tendered Offer Shares being accepted by Preline, I/we sell, assign and transfer all the rights, benefits, title and interest in and to the Offer Shares tendered pursuant to the Take-Over Offer including any and all dividends and distributions which may be declared on or in respect of the tendered Offer Shares after the Offer Closure Time.
8. I/We hereby request that the Consideration payable to me/us for the Offer Shares tendered pursuant to the Tender Offer be settled by direct electronic transfer to my/our Bank account based on details stated in Clause 11 below.
9. In the event that the number of Ordinary Shares acquired pursuant to the Offer is smaller than the number of Ordinary Shares indicated above, I/We authorise the crediting of my/our CSCS account with any Ordinary Shares not acquired pursuant to the Offer.
10. I/We advise that I/we may be contacted using the details provided below:
  - a. By mobile telephone on
  - b. By Email at
11. *I/We authorise you to transfer the amount due to me/us to the NUBAN-compliant Bank account details stated below*

Bank Name:
Bank Account Number
BVN
Bank Sort Code
Stockbroker's member code
CSCS account number
Stockbroker's stamp

Shareholder's Name, Signature(s) & Date (column 2 only applicable to joint/corporate shareholders)

	1	2
Name:		
Signature & Date:		
Designation (for corporate shareholders):		



Number of shares tendered	Number of shares accepted	Value of shares accepted
		N